

Official Announcement: <https://www.kap.org.tr/en/Bildirim/844151>



**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** Establishment of EMTN (Euro Medium Term Notes) Program

**Date:** 11.05.2020

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**Ref:** Our disclosures dated 03 April 2020 and 26 February 2020

Further to our referenced disclosures, it has been announced that in accordance with the decision of the Board of Directors, the application regarding the issuance of bonds or other capital market instruments, which are intended to be sold abroad, was approved by the CMB's decision dated 2 April 2020 and numbered 19/642.

In this regard, as of 5 May 2020, EMTN (Euro Medium Term Notes) program in the amount of US\$3,000,000,000 has been established in order to arrange bonds or other borrowing instruments issuance transactions in any currency with different series and maturities.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.