

PRESS RELEASE**1 October 2010**

USD 650 million syndicated loan to DenizBank

DenizBank obtained a syndicated loan of USD 650 million from international markets with the coordination of Standard Chartered and Wells Fargo. DenizBank President and CEO Mr. Hakan Ateş stated that the whole loan would be used in financing exports.

Offering innovative and special solutions for the needs of its customers with its understanding of a financial supermarket, **DenizBank** has supplied a new source for exporters. DenizBank has obtained a syndicated loan of USD 650 million in total, formed of two tranches in USD and EURO from international markets with the coordination of Standard Chartered and Wells Fargo. The signing ceremony for DenizBank's new syndicated loan was held on October 1, 2010 in Istanbul and DenizBank President and CEO **Mr. Hakan Ateş** was among the attendees.

DenizBank ensured the participation of 30 banks from 12 countries

The syndicated loan which DenizBank supplied has been obtained with the participation of 30 banks from 12 countries. The syndicated loan has been formed of two tranches in dollars and euros with 1 year maturity. It has been stated that the total cost of the loan is **Libor/Euribor + %1.3** annually.

Finance Support for Exporters from DenizBank

In his speech at the signing ceremony, DenizBank President and CEO Mr. Hakan Ateş stated that they would use the whole loan in financing exports. Stressing that the syndicated loan obtained by DenizBank was received with large participation, Mr. Ateş said, "As it is known, our country's risk premium is gradually decreasing in the international platforms. We have obtained the loan at the most favorable conditions and costs in the market. Securing a loan at such a substantial amount and under such conditions in the current climate of the world markets has proven DenizBank's strength as well". Ateş expressed that they would continue to create new sources and find alternative solutions for entrepreneurs.