

From Denizbank Investor Relations Department
Subject Additional Information to Denizbank AG Wien Capital Increase
Date December 15th, 2004

This is to provide additional information to the Announcement dated November 8th, 2004 regarding the paid-in capital increase of Denizbank AG.

In the scope of the paid-in capital increase of our 99.99% owned subsidiary Denizbank AG, Wien, following the capital injection of EUR - 12,499,756 by Denizbank A.Ş.;

The paid-in capital of Denizbank AG has been increased from EUR – 6,831,262 to EUR – 11,831,164.4 with EUR – 4,999,902 addition. As the result of the increase, the number of shares per value EUR – 726.73 has increased from 9,400 to 16,280. The share of Denizbank A.Ş. in Denizbank AG remains as 99.99%, and the number of shares has increased to 16,279.

We hereby declare that the above statement conform to the principles set forth in the Regulation Series VIII Nr. 39 of the Capital Markets Board, the it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information regarding this matter and that we are responsible for the declarations made in this regards.

Sincerely yours,

Denizbank A.Ş.