

From Denizbank Investor Relations Department

Subject Ordinary General Meeting

Date March 6th, 2006

It is decided that the Ordinary General Meeting will be held at Hotel Dedeman İstanbul, Yıldız Posta Caddesi No:50 Esentepe/İstanbul on March 6th, 2006 Tuesday at 11:00 for the purpose of discussing the following agenda;

Agenda:

1. Appointment of the Council of Directors and authorization of the Council of Directors to sign the minutes of the General Meeting,
2. Ratification of the annual financial statements for 2005, the audit report submitted by the Independent Auditor of DenizBank A.Ş., “KPMG-Akis Serbest Muhasebeci Mali Müşavirlik A.Ş.” for 2005, an the report submitted by the Board of Directors and the Internal Auditor,
3. Release of the Board of Directors and Auditors with regards to the operations and financials of 2005,
4. Determination of the number of Board Members, selection of new Board Members, determination of their terms and remunerations,
5. Selection of the Auditors, determination of their terms and remunerations,
6. Approval of “KPMG-Akis Serbest Muhasebeci Mali Müşavirlik A.Ş.” selected by the Board of Directors as the External Audit Company, in accordance with the related Capital Markets Board Regulations,
7. Empowerment of Board Members in connection with matters falling within the scope of articles 334 and 335 of the Turkish Commercial Code, except those forbidden by the serial 5411 Banking Law,
8. Decision about the issuance of various kinds of debt instruments including debenture bonds, financing bonds and profit sharing certificates,
9. Wishes and requests.

We hereby declare that the above statement conform to the principles set forth in the Regulation Series VIII Nr. 39 of the Capital Markets Board, the it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information regarding this matter and that we are responsible for the declarations made in this regards.

Sincerely yours,
Denizbank A.Ş.