

**From** Denizbank Investor Relations Department

**Subject** Club Deal Loan Facility

**Date** May 31<sup>st</sup>, 2006

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For the purpose of pre-export financing, Denizbank has obtained club loan facility in the amount of US\$500 million with 1 year validity. A consortium of 20 banks from 11 different countries provided the loan with a total cost of Libor + 0.575% including the interest rate and commissions. The loan agreement was signed on May 31, 2006.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 39 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information regarding this matter and that we are responsible for the declarations made in this regards.

Sincerely yours,  
Denizbank A.Ş.