

From Denizbank Investor Relations Department

Subject Securitization Loan Facility

Date June 28, 2007

DenizBank acquired a securitization loan in the amount of USD 350 million against workers' remittances. It has a term of 8 years and Denizbank accounts have been credited on June 28, 2007.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 39 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information regarding this matter and that we are responsible for the declarations made in this regards.

Sincerely yours,
Denizbank A.Ş.