

From Denizbank Investor Relations Department
Subject Application to the Ministry of Industry and Trade
Date April 24th, 2008

Regarding the capital increase of our Bank from YTL 316.100.000 to YTL 716.100.000, applications made to Capital Markets Board and Banking Regulatory and Supervisory Agency for approval of amendment of Articles 6., 7., and 8. of the Articles of Association and capital increase have been approved. A subsequent application has been made to the Ministry of Industry and Trade.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 39 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information regarding this matter and that we are responsible for the declarations made in this regards.

Sincerely yours,
Denizbank A.Ş.