

From Denizbank Investor Relations and Financial Communication Department

Subject Denizbank Signed USD 650 million Syndicated Loan Facility

Date October 1st, 2010

DenizBank secured a syndicated loan with the amount of USD 650mn in two tranches with a 1 year term. The all-in cost is Libor/Euribor +1.3%. The loan was co-arranged by 30 banks from 12 countries and the signing took place on October 1, 2010.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.