

**From** Denizbank Investor Relations and Financial Communication Department

**Subject** Loan Agreement with EBRD\_TuRSEFF

**Date** July 2<sup>th</sup>, 2010

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DenizBank and European Bank for Reconstruction (EBRD) and Development (EBRD) have an agreement in principle within the scope of Turkey Private Sector Sustainable Energy Financing Facility (TuRSEFF), common programme of EBRD and Clean Technology Fund (CTF), for USD 20mn to provide renewable energy investments support for small enterprises and funding for the project of energy efficiency. The first part of USD 16mn of the loan provided from EBRD sources with 5 years maturity and the second part of USD 4 mn of the loan provided from CTF sources with 15 years maturity.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.