

**From** Denizbank Investor Relations and Financial Communication Department

**Subject** Loan Agreement with Development Bank of Turkey

**Date** September 30<sup>th</sup>, 2010

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DenizBank and Development Bank of Turkey have signed a loan agreement of USD 35mn with the 5 years maturity to provide medium and long term funding needs of micro-small enterprises, the loan is within the scope of KOBİ-II project from World Bank sources.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.