

From: DenizBank Investor Relations and Financial Communication Department

Subject: DenizBank Bank Bill's Public Offering Results- 2

Date: 24 April 2012

ISIN Code of Issued Debt Instrument	TRSDZBK51315
Type of the Issued Debt Instrument	Bank Bill
Issue Method	Public Offering
Nominal Value of the Issuance	TL 65,549,687
Nominal Value of the Sold Ammount	TL 65,549,687
Issuing Price	TL 0.89884
Maturity of the Issued Debt Instrument	385 days - 15.05.2013
Redemption Plan of the Issued Debt Instrument	Principal and interest payments will be made at the end of maturity.
Interest Rate of the Issued Debt Instrument	Simple interest rate: 10.07%/ Compound interest rate: 10.34%

The result of the public offering of bank bills with a nominal value of TL 65.549.687 and 385 days of maturity issued by DenizBank A.Ş. ("DenizBank") regarding the permission of the Capital Markets Board dated 12 April 2012, nr. B.02.6.SPK.0.13.00.105.03.01-1060, as per the Board Registry Documents 21/BB-409 and 21/T-409 are situated as attached.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.