

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** DenizBank Bank Bill's Public Offering Results- 3

**Date:** 24 April 2012

ISIN Code of Issued Debt Instrument	TRSDZBK51513
Type of the Issued Debt Instrument	Bill
Issue Method	Public Offering
Nominal Value of the Issuance	TL 87,304,100
Nominal Value of the Sold Ammount	TL 87,304,100
Issuing Price	TL 1
Maturity of the Issued Debt Instrument	1,120 days - 20.05.2015
Redemption Plan of the Issued Debt Instrument	Details are situated below
Interest Rate of the Issued Debt Instrument	Periodic coupon interest rate is 1.01% for the term of 1 <sup>st</sup> , 2 <sup>nd</sup> and 3 <sup>rd</sup> with 1,120 days maturity and coupon payments in every 35 days, also compound interest is calculated as 11.05% for the first three term.

The results of the public offering of bank bills with a nominal value of TL 87.304.100 and 1.120 days of maturity (coupon payments in every 35 days) issued by DenizBank A.Ş. ("DenizBank") regarding the permission of the Capital Markets Board dated 12 April 2012, nr. B.02.6.SPK.0.13.00.105.03.01-1060, as per the Board Registry Documents 21/BB-409 and 21/T-409 are situated as attached.

<b>Start date of the term</b>	<b>25.04.2012</b>	17. Coupon Payment	11.12.2013
1. Coupon Payment	30.05.2012	18. Coupon Payment	15.01.2014
2. Coupon Payment	04.07.2012	19. Coupon Payment	19.02.2014
3. Coupon Payment	08.08.2012	20. Coupon Payment	26.03.2014
4. Coupon Payment	12.09.2012	21. Coupon Payment	30.04.2014
5. Coupon Payment	17.10.2012	22. Coupon Payment	04.06.2014
6. Coupon Payment	21.11.2012	23. Coupon Payment	09.07.2014
7. Coupon Payment	26.12.2012	24. Coupon Payment	13.08.2014
8. Coupon Payment	30.01.2013	25. Coupon Payment	17.09.2014
9. Coupon Payment	06.03.2013	26. Coupon Payment	22.10.2014

10. Coupon Payment	10.04.2013	27. Coupon Payment	26.11.2014
11. Coupon Payment	15.05.2013	28. Coupon Payment	31.12.2014
12. Coupon Payment	19.06.2013	29. Coupon Payment	04.02.2015
13. Coupon Payment	24.07.2013	30. Coupon Payment	11.03.2015
14. Coupon Payment	28.08.2013	31. Coupon Payment	15.04.2015
15. Coupon Payment	02.10.2013	32. Payment date of the capital amount and interest	20.05.2015
16. Coupon Payment	06.11.2013		

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.