

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** DenizBank Bond's Public Offering Results-1

**Date:** 24 April 2012

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ISIN Code of Issued Debt Instrument	TRQDZBKE1211
Type of Issued Debt Instrument	Bond
Issue method	Public Offering
Nominal Value of the Issuance	TL 347,146,213
Nominal Value of the Sold Amount	TL 347,146,213
Issuing Price	TL 0.95285
Maturity of the Issued Debt Instrument	175 days - 17.10.2012
Redemption Plan of the Issued Debt Instrument	Principal and interest payments will be made at the end of maturity.
Interest Rate of the Issued Debt Instrument	Simple interest rate: 10.32% / Compound interest rate: 10.60%

The results of the public offering of bonds with a nominal value of TL 347.146.213 and 175 days of maturity issued by DenizBank A.Ş. ("DenizBank") regarding the permission of the Capital Markets Board dated 12 April 2012, nr. B.02.6.SPK.0.13.00.105.03.01-1060, as per the Board Registry Documents 21/BB-409 and 21/T-409 are situated as attached.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.