

From: DenizBank Investor Relations and Financial Communication Department

Subject: BoD decision regarding the Ordinary General Shareholders' Assembly Meeting

Date: 01 March 2013

Ordinary General Shareholders' Assembly of our Bank for the 2012 accounting year will meet on Wednesday, 27 March 2013 at 10:00 a.m. at the following address "Deniz Akademi İstanbul Kampüsü Selma Akboğa Konferans Salonu Gülbahar Mahallesi Salih Tozan Caddesi No:18 Karamancılar İş Merkezi A Blok Mecidiyeköy/İstanbul" to debate and decide on the items of the following agenda:

1. Opening and establishment of Board.
2. Authorization of the Board to sign "Assembly meeting minutes" and "attendee's list".
3. To take decisions about reading, discussing and approval of Balance Sheet and, Profit and Loss Statement for the fiscal year 2012; Report of Independent Auditor prepared by DELOITTE-DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. - as a result of independent audit proceedings of the fiscal year of 2012 and report of Board of Directors and Statutory Audit Report.
4. In accordance with the Capital Markets Board regulations, informing the shareholders about the "Dividend Distribution Policy" related with 2012 and following years.
5. To take decisions about distribution of 2012 profit.
6. The discharge of members of the Board of Directors who resigned within the year and members of the Board of Directors and Auditors who continue their duty regarding their activities of the year 2012.
7. In accordance with the Capital Markets Board regulations, and approving the "Remuneration Policy" for members of the Board of Directors and Executive Members and giving information to shareholders about payments made under the policy.
8. In accordance with the Turkish Commercial Code, Banking Regulation and Supervision Agency and Capital Markets Board regulations, election of the auditors and decision on their period of term in office.
9. To take decisions about the "The General Assembly Internal Directive" containing rules for Board of Director's working principles and procedures of the General Assembly.
10. In accordance with the Capital Markets Board regulations, informing the shareholders about the "Donation Policy".
11. Submitting the realized donations for the information of shareholders.
12. In accordance with the Capital Markets Board regulations, informing the shareholders about the "Information Policy".
13. Granting the permissions stated in Article 395 and 396 of the Turkish Commercial Code to the members of the Board of Directors on the condition that points subject to permission are not included in the points banned by the Banking Law numbered 5411.
14. To take decisions about the issuance of bonds, profit share certificate, commercial paper and debenture bonds.
15. Wishes and requests.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.