

From: DenizBank Investor Relations and Financial Communication Department

Subject: Completion of Asset Backed Securities' Issuance

Date: 6 June 2013

Regarding the issuance of asset backed securities denominated in TL equivalent of Euro 300 million, with fixed and/or floating rates to be determined in accordance with the market conditions at the date of the issue and with various orders and maturities to be sold to the corporate investors within the scope of private placement method during one year period via one or more than one issue, DenizBank has carried out the issuance of asset backed securities in the total amount of TL 413,040,000 with 3 separate orders. Asset backed securities were rated as A3 by Moody's.

ISIN Code of Issued Debt Instrument	TRPDZBK51816, TRPDZBK51618, TRPDZBK51824
Type of Issued Debt Instrument	Asset Backed Securities
Maturity of the Issued Debt Instrument	3 and 5 years
Nominal Value of the Issuance	Total amount of TL 413,040,000 with 3 separate orders

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.