

From: DenizBank Investor Relations and Financial Communication Department

Subject: Financial Collaboration with Hungarian Eximbank

Date: 18 December 2013

DenizBank signed a EUR 100 million collaboration agreement with the Hungarian Eximbank. According to the agreement, Hungarian EXIM will provide financing to DenizBank at a favorable Commercial Interest Reference Rate, with medium and long maturity, 2-10 years of tenor, up to EUR 100 million. DenizBank will lend the said financial resource for development investments and projects which are realized with purchasing Hungarian goods or services.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.