

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** Capital Increase of DenizBank AG

**Date:** 22 November 2013

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The paid-in capital of DenizBank AG, wholly owned subsidiary of DenizBank in Austria, was increased from EUR 127.830.353,54 to EUR 159.830.455,63. On 21 November 2013, DenizBank paid EUR 80.000.475,39 in 100% participate in the capital increase, of which EUR 32.000.102,09 which is incumbent on DenizBank from the capital increase amount be paid into the "Paid-In Capital" account of the subsidiary, and EUR 48.000.373,30 be paid into the "Reserves/Emission Premium" account.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.