

From: DenizBank Investor Relations and Financial Communication Department

Subject: CMB's Approval for DenizBank Bonds/Bills Issuance Limit

Date: 25 September 2013

Reference: Announcement dated on 14 August 2013

With our reference announcement, it was disclosed that in accordance with the Board decision dated on 3 July 2013, regarding to the applications for the issuance of bank bonds and/or bills to be issued at various maturities, in Turkish Lira currency, domestically, once or multiple times, with and/or without public offering and in issuance without public offering; via private placement and/or sales to qualified investors and up to a maximum of TL 5.000.000.000 (five billion Turkish Liras), the draft documents were submitted to Capital Markets Board and published on Public Disclosure Platform.

The approval of the aforementioned application has been announced in the CMBs weekly bulletin numbered 2013/31.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.