

From: DenizBank Investor Relations and Financial Communication Department

Subject: DenizBank Bond's Issuance Results-1

Date: 26 February 2013

Regarding the approval of Capital Markets Board with the Board Registry Document numbered 16/T-879 and dated 20 February 2013, for the issuance of the bank bills to the institutional investors, DenizBank completed the sale of these bills with a nominal value of TL 3,660,000 on 25 February 2013.

ISIN Code of Issued Debt Instrument	TRQDZBK31416
Type of Issued Debt Instrument	Bill
Maturity of the Issued Debt Instrument	380 days
Nominal Value of the Issuance	TL 3,660,000

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.