

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** DenizBank Bond's Public Offering Result

**Date:** 28 January 2013

Regarding the approval of Capital Markets Board dated 22 January 2013, nr. 29833736-105.03.01-103-500, as per the Board Registry Documents 4/BB-879, 5/BB-879 and 3/T-879 dated 21 January 2013, for the issuance of the bank bonds/bills in total nominal amount of TL 100 mn (up to TL 200 mn in case of excess demand); consisting of bonds with a nominal value of TL 50 mn and 105 days of maturity, bonds with a nominal value of TL 30 mn and 168 days of maturity and bank bills with a nominal value of TL 20 mn and 1,120 days of maturity, DenizBank completed the public offering of these bonds/bills on 24-25 January 2013. The total demand from the investors exceeded TL 100 mn and total issuance was increased to TL 200mn. The results of the issuance are as follows:

ISIN Code of Issued Debt Instrument	TRQDZBK51327	TRQDZBK71325	TRSDZBK21615
Type of Issued Debt Instrument	Bond	Bond	Bill
Issue method	Public Offering	Public Offering	Public Offering
Nominal Value of the Issuance	TL 65,225,000	TL 46,625,000	TL 88,150,000
Nominal Value of the Sold Amount	TL 65,225,000	TL 46,625,000	TL 88,150,000
Issuing Price	TL 0.98234	TL 0.97091	TL 1
Maturity of the Issued Debt Instrument	105 days - 15.05.2013	168 days - 17.07.2013	1,120 days - 24.02.2016
Redemption Plan of the Issued Debt Instrument	Principal and interest payments will be made at the end of maturity.	Principal and interest payments will be made at the end of maturity.	Details are situated below
Interest Rate of the Issued Debt Instrument	Simple interest rate: 6.25% / Compound interest rate: 6.39%	Simple interest rate: 6.51% / Compound interest rate: 6.62%	Periodic coupon interest rate is 0.74% for the term of 1 <sup>st</sup> , 2 <sup>nd</sup> and 3 <sup>rd</sup> with 1,120 days maturity and coupon payments in every 35 days, also compound interest is calculated as 7.99% for the first three term.

We hereby declare that the above statement conforms to the principles set forth in the Regulation Series VIII Nr. 54 of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,  
Denizbank A.Ş.