

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** Securitization Loan

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DenizBank obtained a securitization loan against remittance flows, amounting to total of USD 360 million with 5-8 years maturity from a consortium of 5 banks coordinated by Standard Chartered Bank, HSBC Bank Plc and Sberbank Europe AG and participated by EIB and EBRD on 10 June 2014.

Sincerely yours,  
Denizbank A.Ş.