

From: DenizBank Investor Relations and Financial Communication Department

Subject: CMB's Approval for DenizBank Bonds/Bills Issuance Limit

Date: 11 September 2014

Reference: Announcement dated on 10 July 2014

With our reference announcement, it was disclosed that in accordance with the Board decision dated on 9 June 2014, regarding to the applications for the issuance of bank bonds and/or bills to be issued at various maturities, in Turkish Lira currency, domestically, once or multiple times, with and/or without public offering and by way of private placement and/or sales to qualified investors in issuance without public offering and up to a maximum of TL 6.000.000.000 (six billion Turkish Liras), the Bank applied to Capital Markets Board.

The approval of the aforementioned application has been announced in the CMBs weekly bulletin numbered 2014/26.

Sincerely yours,
Denizbank A.Ş.