

From: DenizBank Investor Relations and Financial Communication Department

Subject: Publication of the Documents related to the Issuance

Date: 12 September 2014

Reference: Announcement dated on 11 September 2014

With our reference announcement, it was disclosed that the approval of our application for the issuance of bank bonds and/or bills to be issued at various maturities, in Turkish Lira currency, domestically, once or multiple times, with and/or without public offering and by way of private placement and/or sales to qualified investors in issuance without public offering and up to a maximum of TL 6.000.000.000 (six billion Turkish Liras) was announced in the CMBs weekly bulletin numbered 2014/26.

Within this scope; "Issuer Briefing Document, "Capital Markets Instrument Memorandum" and "Summary" documents, prepared in relation to issuance of bank bills and/or bonds with and/or without public offering, approved by CMB decision dated 10 September 2014 and numbered 27/901 have been published on Public Disclosure Platform and Denizbank Web Site.

Sincerely yours,
Denizbank A.Ş.