

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** Application for the Issuance of Bonds via Public Offering

**Date:** 16 September 2014

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**Reference:** Announcements dated on 11-12 September 2014

With our reference announcement, it was disclosed that the approval of our application for the issuance of bank bonds and/or bills to be issued at various maturities, in Turkish Lira currency, domestically, once or multiple times, with and/or without public offering and by way of private placement and/or sales to qualified investors in issuance without public offering and up to a maximum of TL 6.000.000.000 (six billion Turkish Liras) was announced in the CMBs weekly bulletin numbered 2014/26 and "Issuer Briefing Document" was published on Public Disclosure Platform and Denizbank Web Site.

Within this scope; our Bank has applied to Capital Markets Board for the issuance via public offering of bank bonds with a nominal value of TL 100 mn and 98 days of maturity and with a nominal value of TL 100 mn and 177 days of maturity.

Sincerely yours,  
Denizbank A.Ş.