

From: DenizBank Investor Relations and Financial Communication Department

Subject: Sale of DenizLeasing Shares

Date: 29.09.2014

Reference: Announcements dated July 11, 2014, September 16,2014 and September 19,2014

With the reference disclosures, it was announced that at the Bank's BOD Meeting it was decided to sell 34,615320833% shares of Deniz Leasing owned by the Bank to Denizbank AG, another subsidiary of the Bank, and sale of the 34,62% of DenizLeasing shares is approved with the decision numbered 6014 taken at the meeting dated 18.09.2014 of Banking Regulation and Supervision Agency.

In this context, transfer of the aforementioned shares to Denizbank AG was completed as of 29.09.2014.

We hereby declare that the above statement conforms to the principles set forth in the Regulation on Public Disclosures of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.