

From: DenizBank Investor Relations and Financial Communication Department

Subject: Resignation of Board Member

Date: 07.04.2015

Ref: Announcement dated February 12th, 2015.

In accordance with the decision of Board of Directors of the Bank regarding the capital increase of our Bank from TL 716.100.000 to TL 1.816.100.000, applications have been made to Capital Markets Board and Banking Regulatory and Supervisory Agency for approval of amendment of the Article 6 "CAPITAL OF THE BANK" of the Bank's Articles of Association as attached and capital increase on April 7th, 2015.

We hereby declare that the above statement conforms to the principles set forth in the Regulation on Public Disclosures of the Capital Markets Board, that it reflects all information we received in connection with this matter, that the information is in accordance with our books and records, that we spent all efforts to obtain accurate and complete information about this matter and that we are responsible for the declarations made in these regards.

Sincerely yours,
Denizbank A.Ş.