

**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** Process of the sale and purchase of Denizbank shares

**Date:** 18.09.2018

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**Ref:** Announcements dated 20.07.2018, 22.05.2018, 30.03.2018 and 30.01.2018

*This is an announcement issued in relation to Article 7th of Article 23rd of Communiqué on Material Events Disclosure of the Capital Markets Board (II-15.1):*

It has been stated in the announcements referenced that Emirates NBD Bank PJSC (Emirates NBD) and Sberbank of Russia (Sberbank) have signed a definitive agreement whereby Sberbank will sell its entire 99.85% stake in Denizbank to Emirates NBD, and the closing of the transaction is subject to regulatory approval in Turkey, Russia, the United Arab Emirates (UAE) and other relevant jurisdictions where Denizbank and its subsidiaries operate.

The process of the regulatory approvals is ongoing with relevant filings have being made to authorities in Turkey, Austria and UAE. Further material developments in the ongoing process will be disclosed when they are confirmed.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.