

**Official Announcement:** <https://www.kap.org.tr/en/Bildirim/778470>



**From:** DenizBank Investor Relations and Financial Communication Department

**Subject:** Completion of the transaction of Denizbank shares' transfer

**Date:** 31.07.2019

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**Ref:** Our disclosures dated 05 July 2019, 30 June 2019, 03 April 2019, 8 November 2018, 18 September 2018, 20 July 2018, 22 May 2018, 30 March 2018 and 30 January 2018

This disclosure is for the purposes of providing information as required by Article 23 sub-paragraph 7 of CMB's Communiqué on Material Events Disclosures (II-15.1)

Further to our referenced disclosures, it has been announced that Sberbank Russia (Sberbank) and Emirates NBD Bank PJSC signed agreement for the sale and purchase of 99.85% shares of our Bank on 21 May 2018 (as amended and restated on 2 April 2019) between (Emirates NBD) and regulatory approvals related to share transfer was obtained.

Within this context, the share transfer transaction has been completed as of 31 July 2019 and the shareholding percentage of Sberbank in Denizbank has been decreased from 99.85% to 0%; and the shareholding percentage of ENBD in the Company has been increased from 0% to 99.85%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.