

DenizBank issues bonds at the amount of TL 500 Million

- **DenizBank will make a total of TL 500 Million bond issuance, TL 350 Million being of 6-month maturity and TL 150 Million being of 12-month maturity.**
- **With the issuance that will be realized with IPO method on 4-5-6 May 2011, 6-month bond will offer 0,60% additional yield and 12-month bond will offer 0.85% additional yield, compared to the Treasury bill with similar maturities.**
- **DenizBank Executive Vice President Bora Bcgz said that the bank bond was attractive for investors since it offers second-hand purchase/sell and low withholding tax rates.**

Offering innovative and customized solutions for customers' needs with its approach of a financial portal, **DenizBank** offers an alternative investment instrument to investors by selling its own bond. The Bank will issue bonds with two different maturities at the amount of TL 500 Million in total. The 176-day bond of TL 350 Million will offer 0,60% additional yield while the 351-day bond of TL 150 Million will provide 0.85% additional yield, compared to the Treasury bill with similar maturities.

IPO Date: 4 – 5 – 6 May 2011

DenizBank will issue the bonds for investors on 4-5-6 May 2011 simultaneously with IPO method. The bonds will be traded in ISE Bonds and Bills Market and the maturity start date will be May 10th, 2011. For the bond issuance that DenizBank will realize for the first time, the minimum subscription amount has been determined as TL 1.000. The principal and interest payment of the bonds will be made at the end of maturity. The maturity of the 6-month bond will end on November 2nd, 2011 while that of the 12-month bond will end on April 25th, 2012. The bonds which will be issued by DenizBank will be traded in the secondary market. In 6-month bonds, 25% share has been allocated for individual investors and 75% share has been allocated to corporate investors. In 12-month bonds, 60% share has been allocated for



individual investors and 75% share has been allocated to corporate investors. Investors may apply for DenizBank bonds via DenizBank branches, at 444 0 800 or via www.denizbank.com.tr.

“Attractive with low withholding tax rate”

Bora B c g z, DenizBank Executive Vice President in charge of Treasury, Financial Institutions and Private Banking Group made this statement about bond issuance: “This issuance will be the new and important meeting of our bank with domestic capital markets after the 2004 stock IPO. Bringing an important amount of additional yield compared to government debt securities, the bank bonds are prominent as an attractive investment instrument for investors offering second hand purchase/sell opportunity and low withholding tax rate of 10% and 6 and 12-month maturities. It is also important that these bonds will be issued by our DenizBank Financial Services Group which has the highest bank rating in Turkey. We will continue to develop alternative investment instruments for investors.”