

**PRESS RELEASE**

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## **DenizBank issues bank bonds and bills amounting to TL 300 million**

- **DenizBank will issue treasury bills and bonds amounting to a total of TL 300 million being for 6 and 13 months.**
- **On the issuing to be made by public offering on 27-28-31 October 2011, 6-month bills will provide a yearly simple additional rate of return of 0,65% and 13-month bonds will provide a yearly simple additional rate of return of 0,90% with regard to treasury bills with similar maturities.**
- **DenizBank Executive Vice President Bora B c g z stated that bank bills and bonds are attractive for investors with the secondary market trading opportunities and low withholding tax rates.**
- **DenizBank previously offered to public 1st set of bank bonds at a total of TL 500 million in May 2011 with 6 and 12 month maturities achieving a successful sale.**

Providing innovative and special solutions for customer needs with its financial portal approach, **DenizBank** offers an alternative investment tool for investors by selling its own bonds and bills. The Bank shall issue bonds and bills with two different maturities at a total of TL 300 million. Banks bills with a maturity of 175 days will provide a yearly simple additional rate of return of 0.65% and bonds with a maturity of 399 days will provide a yearly simple additional rate of return of 0.90% compared to bills with similar maturities.

### **Public offering dates are 27-28-31 October 2011**

Denizbank shall issue the bills via IPO on 27-28-31 October 2011 simultaneously. Start date of maturity for bonds and bills to be traded on ISE Bonds and Bills Market shall be 02.11.2011. Minimum subscription for the second issue of bonds and bills was set as TL 1.000 for DenizBank. The principal and interest payment of bills shall be made at maturity. Bills with 6 month maturity shall mature on April 25, 2012 and bonds with 13 month maturity will mature on December 5, 2012. Bills Denizbank issues will also be traded in secondary market. For 6-month bills, 24% share has been allocated for individual investors while 76% share has been allocated for



corporate investors. For 13-month bills, 30% share has been allocated for individual investors while 70% share has been allocated for corporate investors. Investors can apply for DenizBank bills and bonds public offering through DenizBank branches, call center at 444 0 800 or [www.denizbank.com](http://www.denizbank.com).

**“Attractive with low withholding rates”**

**Bora Böcügöz**, DenizBank Executive Vice President in charge of Treasury, Financial Institutions and Private Banking Group made the following statement concerning bill and bond issuance: “This issuance which we will realize as second set will offer our bank the opportunity to meet domestic capital markets once again after the bill public offering made in May 2011. Bank bills and bonds provide significant additional return compared to government debt securities and are prominent as attractive investment tool for investors on 6 and 13 month maturity with second hand trading opportunities and low withholding tax rate of 10%. It is also very important that these bills and bonds will be offered by our DenizBank Financial Services Group which has the highest bank rating in Turkey. We will continue to develop alternative investment tools for investors”.