

DenizBank issues 350 million TL bank bills and bonds

- **DenizBank issues 175-day maturity bank bills along with 385-day and 1120-day maturity bank bonds of a total amount of 350 million TL.**
- **The instruments will be issued on 17-18-19 April in the form of public offering. The 175-day maturity bill will secure 0.65% extra annual simple interest on top of sovereign bill of similar maturity, while the 385-day maturity bond will provide 0.90% and the 1120-day bond 1.50% extra annual simple interest respectively.**

Providing convenient and innovative solutions to its customers, **DenizBank** keeps on offering new bond and bill alternatives to investors. In this context, the Bank will issue bonds and bills of three different maturities for a total amount of 350 million TL. The discounted bill of 175-days will provide 0.65% extra annual simple interest on top of sovereign bill of similar maturity, while the 385-day maturity discounted bond will provide will provide 0.90% extra annual simple interest and the 1120-day maturity bond with coupon payment will provide 1.50% extra annual simple interest. The 175-day (6 month) bill issuance will be of an amount of 300 million TL, the 385-day (one year) bond will cover 20 million TL and the 1120-day (3 years) bond with monthly coupon payment will be issued with an amount of 30 million TL.

Public offering takes place on 17-18-19 April 2012

DenizBank will issue bonds and bills simultaneously on 17-18-19 April 2012 through public offering. To be traded in ISE bond and bill market, the bonds and bills will have a maturity starting on 25.04.2012. Investors can apply for public offering of DenizBank bills and bonds through DenizBank branches, 444 0 800 or www.denizbank.com.tr.

“We will continue to develop alternative instruments”

Bora Böcügöz, DenizBank’s EVP in charge of Treasury, Financial Institutions and Private Banking made the following statements regarding the bill and bond issuance: “We had previously issued bills and bonds for investors. Offering a remarkably higher yield compared to public debt securities, bank bills and bonds can be traded in secondary market, come with a withholding tax as low as 10% and stand out as an attractive investment instrument particularly for maturities of 6 months, 13 months and 3 years. We will continue to develop alternative investment instruments for investors. We invite savers to participate in our public offering to make use of this new investment opportunity.”