

## **DenizBank issues bank bills and bonds in the amount of 350 million TL**

- **DenizBank will issue bonds at the total amount of 350 mln TL comprised of 175-day bank bills, 392-day discount bonds and 728-day bonds with fixed coupon payment every 182 days.**
- **In the public issuance to take place on 10-11-12 October 2012, 175-day bank bills will ensure yearly extra accounting return with 0.75% rate compared to public debt securities, 392-day discount bond - with 0.90%, and 728-day bonds with fixed coupon payment every 182 days - with 1.25% rate in comparison to indicator government bond.**
- **DenizBank Executive Vice President Bora Böcügöz said the secondhand bank bond and bill purchase/sale opportunity and low withholding rate are attractive for investors.**
- **Last time in July 2012 Denizbank offered to public 6-month and 3-year Bank bonds and bills at the total amount of 125 mln TL and carried out a successful sale. The mentioned issuance had a total demand of 187 mln TL.**

Offering innovative and particular solutions meeting customer demands, **DenizBank** is offering another alternate investment instrument to investors by selling its own bonds and bills. The Bank will issue bills and bonds amounting to 350 mln TL in total and with 3 different terms. DenizBank will issue bonds for investors on 10-11-12 October 2012 with synchronous public offering. The bond and bills to be traded in ISE Bonds and Bills Market will have starting date on 17 October 2012. Minimal demand amount in the bond and bill issuance by DenizBank was identified as 100 TL. Bank bonds and discount bill principal interest payment will take place at the end of the term. Coupon payment bill investor will receive payment every six months and principal payment will be paid together with the fourth and last coupon payment. The term of the 175-day bond was established as 10 April 2013, 392-day discount bill - 13 November 2013, 728-day bonds with fixed coupon payment every 182 days - on 15 October 2014.

### **To operate also in the secondary market**

The bonds to be issued by DenizBank will be traded also in the secondary market. Retail investors were allocated 60% and corporate investors 40% of shares in the 175-day bond. Retail investors were allocated 20% and corporate investors 80% of shares in the 392-day discount bond; Retail investors were allocated 20% and corporate investors 80% of shares in the 728-day bonds with fixed coupon payment every 182 days. Investors will be able to apply for DenizBank bond and bill public offering via DenizBank branches, 444 0 800 or [www.denizbank.com.tr](http://www.denizbank.com.tr) website.

### **“Attractive with low withholding rate”**

DenizBank Treasury, Financial Institutions and Private Banking Group Executive Vice President **Bora Böcügöz** made the following statement concerning bill and bond issuances: “This issuance of ours to be carried out on 10-11-12 October 2012 will be the next meeting of our Bank with domestic capital markets after previous 9 different sales in the form of public offering with various terms. Bank bonds and bills ensuring an important additional return in comparison to public debt securities with secondhand purchase/sale opportunity and 10% low withholding rate come into forefront as an attractive investment instrument from the perspective of investors on the 6-month, 1-year and 2-year terms. As DenizBank Financial Services Group, we shall continue developing alternate investment instruments by offering relevant and innovative solutions to our customers.”