

From: DenizBank Investor Relations and Financial Analysis Department
Subject: Syndicated Loan Facility Agreement
Date: 23.06.2025

On 20 June 2025, our Bank signed a Sustainability themed Triple Tranche Syndicated Term Loan Facility Agreement with the participation of 47 banks across 22 countries in the amount of USD 333 million, EUR 193.5 million and CNY 329 million with 367 days maturity; USD 324 million with 734 days maturity; and USD 147.5 million with 3 years and 2 business days maturity.

The all-in cost of the term loan materialized at SOFR+%1.60, Euribor+%1.35 and swap equivalent for CNY tranche for 367 days; SOFR+%2.00%, Euribor + 1.75% and swap equivalent for CNY tranche for 734 days; SOFR+2.25%, Euribor + 2.00% and swap equivalent for CNY tranche for 3 years and 2 business days.

The proceeds of the facilities will be used for financing of projects and companies in line with sustainable finance framework of DenizBank, including Trade Finance.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,
Denizbank A.Ş.