

**From:** DenizBank Investor Relations and Financial Analysis Department  
**Subject:** Syndicated Dual Currency Term Loan Facility Agreement  
**Date:** 27.11.2025

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On 27 November 2025, our Bank signed a Sustainability themed Dual Tranche Syndicated Term Loan Facility Agreement with the participation of 52 banks across 25 countries in the amount of USD 163.9 million and EUR 134.2 million with 367 days maturity; USD 177 million and EUR 10 million with 734 days maturity; and USD 141 million with 1097 days maturity.

The all-in cost of the term loan materialized at SOFR+%1.50 and Euribor+%1.25 for 367 days; SOFR+%1.90% and Euribor + 1.65% for 734 days; SOFR+2.15% and Euribor + 1.90% for 1097 days.

The proceeds of the facilities will be used for financing and refinancing of projects and companies in line with sustainable finance framework of DenizBank, including Trade Finance.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.