

**From:** DenizBank Investor Relations and Financial Analysis Department  
**Subject:** Syndicated Triple Currency Blue Term Loan Facility Agreement  
**Date:** 15.06.2026

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On 12 June 2026, our Bank signed a Syndicated Triple Currency Blue Term Loan Facility Agreement with the participation of 42 banks across 20 countries in the amount of USD 265 million, EUR 154 million and CNY 518 million with 367 days maturity; USD 118 million and EUR 5 million with 734 days maturity; and USD 165 million with 3 years and 2 business days maturity.

The all-in cost of the term loan materialized at SOFR+1.25%, Euribor+1.10% and swap equivalent for CNY tranche for 367 days; SOFR+1.75%, Euribor+1.60% and swap equivalent for CNY tranche for 734 days; SOFR+2.00%, Euribor+1.80% and swap equivalent for CNY tranche for 3 years and 2 business days.

The proceeds of the facilities will be utilized in blue finance projects that support the protection and sustainable use of water resources, in line with DenizBank's Sustainable Finance Framework..

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

Sincerely yours,  
Denizbank A.Ş.