

Official Announcement: <https://www.kap.org.tr/en/Bildirim/940047>



From: DenizBank Investor Relations and Financial Communication Department

Subject: Syndicated Term Loan Facility

Date: 04.06.2021

On 03 June 2021, our Bank has signed a Syndicated Term Loan Facility Agreement with the participation of 16 banks from 12 countries in the amount of USD 102.500.000, EUR 222.000.000 and CNH 245.000.000 comprising of three separate tranches, for USD and Eur with 367 days maturity and for CNH with 364 days maturity. The proceeds of the facility will be used for financing international trade activities of our customers; primarily tourism, shipping, export-oriented industries and agriculture.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.

Sincerely yours,
Denizbank A.Ş.