

DenizBank secures US\$ 530 Million equivalent multi-currency ESG-Linked syndicated loan by reaching the highest roll-over ratio in the sector

DenizBank renewed its syndicated loan, which incorporates sustainability performance targets with 117 percent roll-over ratio. The amount of fresh funds that DenizBank has secured for the economy since the beginning of 2023 has exceeded US\$ 1.4 billion equivalent.

Furthermore, the number of participants in the syndicated loan facility has increased from 15 to 22. From an ESG perspective, in addition to financing farmers and SMEs in the earthquake affected regions, DenizBank will support women's access to finance, and renewable energy investments.

Abu Dhabi Commercial Bank PJSC, Emirates NBD Capital Limited and ICBC Turkey coordinated the transaction on behalf of DenizBank.

Mizuho Bank acted as the Agent on the Facility, and Emirates NBD Capital Limited, Standard Chartered Bank and SMBC Group acted as Sustainability Coordinators.

"We adhere to our sustainability goals while providing foreign funding for our economy"

DenizBank CEO Hakan Ateş stated: "Reaching the highest roll-over rate in the industry, we provided 530 Million Dollars of foreign funding with a 117% roll-over ratio. The fact that we have 7 new participant banks from different countries in our transaction makes us proud as an indicator of our sound position and reputation in international markets. Since the beginning of 2023, the amount of fresh funding that our bank has secured for the economy has exceeded 1.4 billion Dollars with this syndication. We set ourselves the following sustainability performance targets for this transaction;

- We are endeavoring to utilize resources for our agricultural and SME customers , who were affected by the February 6th earthquake, so that they would continue their respective activities;
- Raise the amount of lending provided to our women SME customers, in order to fortify the standing of women in the business world
- To support renewable energy investments such as solar energy, wind energy and bio energy.

We are proud to sign this transaction, which we believe will be of great benefit to both our Bank and our country."