

Official Announcement: <https://www.kap.org.tr/en/Bildirim/1243130>



From: DenizBank Investor Relations and Financial Analysis Department

Subject: CMB Application regarding the Issuance of Green/Sustainable debt instruments

Date: 26.01.2024

Ref: Our disclosure dated 18 January 2024

Within the scope of the decision of our Bank's Board of Directors dated January 18, 2024, which we announced with our reference disclosure, and including but not limited to the Green Debt Instrument, Sustainable Debt Instrument, Green Lease Certificate, Sustainable Lease Certificate Guide ("Guide") published by the Capital Markets Board on February 24, 2022 Green/Sustainable bonds up to a total amount of USD 2 billion or equivalent foreign currency or Turkish Lira, to be sold abroad without being offered for sale domestically by our Bank, under the EMTN (Euro Medium Term Note) Program or independently of the EMTN Program, in accordance with the relevant legislation in force, but not limited to, the necessary application for the issuance of debt instruments or similar types of debt instruments was sent to the CMB on January 26, 2024.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

Sincerely yours,
Denizbank A.Ş.